



CAAS Services for Stronger Construction Businesses

How Client Accounting & Advisory Services (CAAS) Support Builders, Contractors & Trades

From general contractors and subcontractors to developers and specialty trades, construction businesses face constant financial and operational complexity: project-based accounting, tight cash flow, labor shortages, and compliance demands that can make growth feel like an uphill climb.

Why Choose Us

Our Client Accounting & Advisory solutions (CAAS) give construction leaders clear visibility into their numbers, streamlined back-office processes, and actionable financial insights—so you can focus on managing projects, crews, and profits with confidence.

Common Pain Points

- **Job Costing Challenges** – Tracking labor, materials, and overhead by project is complex and often inaccurate.
- **Cash Flow Strain** – Payment cycles are unpredictable; expenses hit before receivables are collected.
- **Payroll Complexity** – Prevailing wage compliance, union reporting, and multi-state payroll rules add risk.
- **Change Order Chaos** – Managing cost adjustments and revenue recognition for project scope changes.
- **Technology Gaps** – Many firms still rely on spreadsheets and manual processes instead of integrated financial systems.

Let's lay the foundation for stronger financial performance.

Contact us today for a discovery consultation and see how our CAAS solutions can help your construction business thrive!

Larson Gross 

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Back-Office Bundle – Starting at \$1,500/mo

Get the Foundation Right! Reduce payroll and compliance risks, streamline bookkeeping, and maintain accurate job-level reporting—so your back office keeps pace with your projects.

- Month-end close and reconciliations
- Payroll processing & compliance (multi-state, union, prevailing wage)
- State & local tax filings (sales, use, excise, personal property)
- 1099 preparation & filing for subcontractors
- Monthly financial statements (Balance Sheet, P&L, Cash Flow)

Managerial Bundle – Starting at \$3,000/mo

Gain Control & Insight. Eliminate costly surprises, improve decision-making for bids and project planning, and ensure every job contributes to profitability.

- Cash flow management for project-based cash cycles
- Spend management—track materials, equipment rentals, and subcontractor costs
- KPI development—job profitability, labor utilization, bid-to-win ratios
- Dashboards & monthly performance reviews with key financial metrics

Executive Bundle – Starting at \$5,500/mo

Your Strategic Growth Partner. Gain the insight to bid strategically, plan confidently for growth, and make data-driven decisions that improve margins and business value.

- Budgeting & long-range financial planning
- Scenario modeling (e.g., equipment purchases, project backlog projections)
- Industry benchmarking—compare margins, overhead rates, and cash position
- ROI modeling for expansion, acquisitions, or sustainability initiatives



Why Our Clients Choose Us

- **Industry Expertise:** We understand project accounting, retainage, certified payroll, and WIP reporting.
- **Technology Forward:** Cloud-based systems integrate job costing, payables, and reporting in real time.
- **Scalable Support:** From small contractors to multi-crew operations, our service bundles grow with your needs.
- **Trusted Advisory Insights:** Go beyond bookkeeping—we provide financial insight that helps you build profitably and sustainably markets.



SCAN to learn more