



Restaurants

Veterinarian



Offices

Agribusiness



Construction











Professional Services



Tailored Client Accounting & Advisory Services for **Growing Businesses that** want to do more!

Your Industry. Your Pain Points. Our Solutions.

Every industry faces unique financial challenges. We built our Client Accounting & Advisory solutions to meet those challenges head-on — with the technology, processes, and insight that move your business forward.

Let's transform your accounting into a growth engine.

Contact us today for a discovery consultation and see how our CAAS solutions can help your business thrive!



Larson Gross

Back-Office Bundle - Starting at \$1,500/mo

Best for businesses needing accurate books and compliance

- Month-end close
- Reconciliations
- Financial Reporting
- Payroll
- 1099 filings

Managerial Bundle - Starting at \$3,000/mo

Best for growing companies needing visibility and control

- Everything in the Back-Office Bundle, plus:
- Spend management
- Cash flow management
- KPIs
- Financial Dashboards

Executive Bundle - Starting at \$5,500/mo

Best for mature or scaling organizations seeking a virtual CFO experience.

- Everything in the Managerial Bundle, plus:
- Strategic insights
- Scenario modeling
- Long-range financial planning
- Industry benchmarking



Technology Driven. Relationship-Led:

Our services integrate cloud accounting tools, automated workflows, and dashboard analytics so your data tells a clear story — one that drives action.



Why Our Clients Choose Us

- Industry Specialization: Our advisors know your business model and metrics.
- Actionable Insights: Not just reports guidance for better decisions.
- Scalable Support: From bookkeeping to CFO-level advisory.
- **Fixed Monthly Pricing:** Predictable investment, measurable ROI.
- **Trusted Partnership**: We're part of your team, not just your vendor.



